

*Michael J Perez*

"The Financial Professional's Coach"

For info on coaching and speaking programs e-mail  
Michael [coaching@michaeljperez.com](mailto:coaching@michaeljperez.com).

## WEEKLY SUCCESS WORKSHEET

### PREVIOUS WEEK REVIEW

<u>SUCSESSES:</u>	
<u>CHALLENGES:</u>	
<u>WHAT I LEARNED:</u>	
<u>I AM GRATEFUL FOR:</u>	

### BIG GOALS FOR UPCOMING WEEK

<u>PERSONAL GOALS:</u>	
<u>ACTION ITEMS:</u> (What will you do? When will you do it?)	
<u>PROFESSIONAL GOALS:</u>	
<u>ACTION ITEMS:</u> (What will you do? When will you do it?)	